

To Shareholders of Southern Cross Healthcare Group PLC

29 May 2009

Dear Shareholder,

Notice of Interim Report and Accounts

Please accept this letter as notification that the Company's Interim Report and Accounts for the period ended 29 March 2009, have now been published on the Company's website at <http://investors.schealthcare.co.uk/>. To access this document you will need to have Adobe Acrobat Reader installed.

The Interim Report and Accounts will remain on this website at least until the Interim Report and Accounts for the following year are made available. In the interests of the environment, please refrain from printing these documents unless absolutely necessary.

We would like to take this opportunity to thank you for having consented to receive this report via the Company's website rather than in hard copy form, as this will contribute to cost savings for the Company and will minimise unnecessary paper usage. If you would like to receive general communications from the Company via email, please register your email address at:

<https://www.capitashareportal.com>

If you require assistance while registering your email address, please telephone Capita Registrars on 0871 664 0391 (calls cost 10p per minute plus network extras). If dialling from overseas please call +44 20 8639 3191.

Yours sincerely,

William McLeish

Company Secretary

Southern Cross Healthcare Group PLC