

15 January 2010

Dear Shareholder

**Southern Cross Healthcare Group PLC (the “Company”)**

This letter is to notify you that the Notice of Annual General Meeting and the 2009 Annual Report and Accounts released by the Company today are now available on the Company’s website: <http://investors.schealthcare.co.uk>. There are no particular software requirements to view these documents other than those set out on our website.

The 2010 Annual General Meeting of the Company will be held at the offices of our advisers, UBS, 1 Finsbury Avenue, London, EC2M 2PP at 11am on Tuesday, 16 February 2010.

You have received this letter because you have consented, or been deemed to consent, to receiving shareholder documentation by means of a website and receiving hard copy notification of the publication of any documents on such website. You may request, at no extra charge, hard copy versions of any shareholder documentation if you so wish. If you would like to receive hard copies of all shareholder documentation in future, you should contact the Company’s registrars in writing at Capita Registrars, The Registry, 34 Beckenham Road, Beckenham, Kent, BR3 4TU.

**This letter introduces the proposals contained in the Notice of Annual General Meeting which should be read before taking a decision. This letter is not a summary of the proposals and should not be regarded as a substitute for reading the Notice of Annual General Meeting.**

Your proxy-voting card for the Annual General Meeting is enclosed. Please ensure that you use this proxy card or vote online via: <https://www.capitashareportal.com>, as generic proxy cards are not available on the Company’s website.

Any proxy appointments must be received by Capita Registrars no later than 48 hours before the time for holding the Annual General Meeting.

We would like to take this opportunity to thank you for having consented to receive these documents via the Company’s website rather than in hard copy form, as this will contribute to cost savings for the Company and will minimise unnecessary paper usage. If you would like to receive general communications from the Company via email, please register your email address via: <https://www.capitashareportal.com>.

If you require assistance while registering your email address, please telephone Capita Registrars on 0871 664 0391 (calls cost 10p per minute plus network extras). If dialling from overseas please call + 44 20 8639 3367.

Yours sincerely

**William McLeish**  
Company Secretary